

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

IN RE ROYAL BANK OF SCOTLAND  
GROUP PLC SECURITIES LITIGATION

No. 09 Civ. 300 (DAB)

**UNDERWRITER DEFENDANTS'  
NOTICE OF MOTION TO DISMISS**

**Oral Argument Requested**

PLEASE TAKE NOTICE that upon the accompanying Memorandum of Law in Support of The Motion to Dismiss of Defendants Merrill Lynch, Pierce, Fenner & Smith Inc.; Greenwich Capital Markets Inc. (n/k/a RBS Securities Inc.); Wachovia Capital Markets, LLC (n/k/a Wells Fargo Securities, LLC); Morgan Stanley & Co. Incorporated; UBS Securities LLC; Banc of America Securities LLC; RBC Dain Rauscher Inc. (n/k/a RBC Capital Markets Corporation); Citigroup Global Markets Inc.; A.G. Edwards & Sons, Inc.; and Goldman, Sachs & Co. (collectively, the "Underwriter Defendants"), and the Declaration of Roger A. Cooper, dated June 1, 2011, and the exhibits attached thereto, the Underwriter Defendants by and through their undersigned attorneys, will move before the Honorable Deborah A. Batts, United States District Judge at the Daniel Patrick Moynihan United States Courthouse, 500 Pearl St., Courtroom 24-B, New York, New York 10007, on such date as the Court will determine, for an Order, under Fed. R. Civ. P. 12(b)(1) and 12(b)(6), dismissing the Amended Complaint in the above-captioned action.

PLEASE TAKE FURTHER NOTICE that pursuant to the order of the Court, opposing papers, if any, must be served and filed on or before July 18, 2011, and reply papers, if any, must be served and filed on or before August 1, 2011.

Dated: New York, NY  
June 1, 2011

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